

PLEASE NOTE, THESE CASE STUDIES WERE DEVELOPED FOR ILLUSTRATIVE PURPOSES ONLY TO DEMONSTRATE THE LINK BETWEEN APPRENTICE NUMBERS AND LEVY SPEND

Case Study 1 – 35 Apprentices – Possible Trust Target

Levy anticipated at £270,000 per year – approx. £22,500 per month. Apprentice target of 35 achieved, shortfall of £11,798.50 on monthly levy contribution. Annual spend = £128,418 spent - £141,582 left unspent.

Apprenticeship	Level	Duration - years	Maximum Funding	Monthly Payment	Number	Total Monthly Payment
Chartered manager degree apprenticeship	Level 6	4	£27,000	£562.50	3	£1,687.50
Assistant Practitioner	Level 5	2	£12,000 (current cost £9,000)	£375	6	£2,250
Associate Project Manager	Level 4	2	£9,000	£375	1	£375
Team Leader/Supervisor	Level 3	18 months	£5,000	£278	8	£2,224
Healthcare Support Worker	Level 2	1	£3,000	£250	10	£2,500
Business Admin	Level 2	1	£2,000	£166	3	£498
Business Admin	Level 3	15 - 18 months**	£2,500	£139	3	£417
Compliance/Risk Officer	Level 3	1	£9,000	£750	1	£750
				Total	35	£10,701.50
				Monthly shortfall		£11,798.50

** Calculated on longest length of apprenticeship

Case Study 2 – 35 Apprentices – Possible Trust Target

Levy anticipated at £270,000 per year – approx. £22,500 per month. Monthly target of £22,500 spend achieved –annual spend £270,204 – levy fully utilised – Apprentice numbers = 67

Apprenticeship	Level	Duration - years	Maximum Funding	Monthly Payment	Number	Total Monthly Payment
Chartered manager degree apprenticeship	Level 6	4	£27,000	£562.50	6	£3,375
Operations/Departmental Manager	Level 5	2 – 2 ½ years**	£9,000	£300	2	£600
Assistant Practitioner	Level 5	2	£12,000 (current cost £9,000)	£375	10	£3750
Data Analyst	Level 4	2	£15,000	£625	1	£625
Associate Project Manager	Level 4	2	£9,000	£375	2	£750
Team Leader/Supervisor	Level 3	18 months	£5,000	£278	10	£2,780
Healthcare Support Worker	Level 2	1	£3,000	£250	12	£3,000
Senior Healthcare Support Worker*	Level 3	18 months – 2 years**	£3000	£125	20	£2,500
Senior HCSW AHP	Level 3	18 months – 2 years**	£3,000	£125	5	£625
Business Admin	Level 2	1	£2,000	£166	3	£498
Business Admin	Level 3	15 - 18 months**	£2,500	£138	10	£1,388
Compliance/Risk Officer	Level 3	1	£9,000	£750	1	£750
Assistant Accountant	Level 3	18 months	£9,000	£750	2	£1,500
Junior Energy Manager	Level 3	2	£9,000	£375	1	£375
				Total	67	£22,516

*Funding cap not yet agreed – provisional funding cap indicated

** Calculated on longest length of apprenticeship